

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION

	§	
In re:	§	Chapter 11
	§	
BUCCANEER RESOURCES, LLC, et al. <sup>1</sup> ,	§	Case No. 14-60041 (DRJ)
	§	
Debtors	§	Jointly Administered
	§	

**NOTICE OF APPEARANCE AND REQUEST  
FOR SERVICE OF ALL PLEADINGS**

**PLEASE TAKE NOTICE** that the undersigned hereby appears as proposed counsel for Official Committee of Unsecured Creditors (“Committee”), pursuant to Rules 2002, 3017, 9007, 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and requests that copies of any and all notices, pleadings, motions, orders to show cause, applications, presentments, petitions, memoranda, affidavits, declarations, and orders, or other documents, filed or entered in this case be transmitted to:

Shari L. Heyen, Esq.  
David R. Eastlake, Esq.  
GREENBERG TRAURIG, LLP  
1000 Louisiana, Suite 1700  
Houston, Texas 77002  
Telephone: (713) 374-3500  
Telecopier: (713) 374-3505  
Email: HeyenS@gtlaw.com  
EastlakeD@gtlaw.com

**PLEASE TAKE FURTHER NOTICE** that this request includes not only the notices and papers referred to in the Bankruptcy Rules and title 11 of the United States Code (the “Bankruptcy Code”), but also includes without limitation the schedules, statement of financial

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: (i) Buccaneer Energy Ltd. (0107); (ii) Buccaneer Energy Holdings, Inc. (7170); (iii) Buccaneer Alaska Operations, LLC (7562); (iv) Buccaneer Resources, LLC (8320); (v) Buccaneer Alaska, LLC (4082); (vi) Kenai Land Ventures, LLC (2661); (vii) Buccaneer Alaska Drilling, LLC (7781); (viii) Buccaneer Royalties, LLC (5015); and (ix) Kenai Drilling, LLC (6370).

affairs, operating reports, pleadings, motions, applications, complaints, demands, hearings, requests or pleadings, and disclosure statement, any letter, objections, answering or reply papers, memoranda and briefs in support of any of the foregoing and any other document brought before this Court with respect to this proceeding, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, electronic mail, telephone, telegraph, telex or otherwise filed or delivered to the clerk, court or judge in connection with and with regard to these bankruptcy cases and any proceeding related thereto as well as the property of the Debtors.

**PLEASE TAKE FURTHER NOTICE** that neither this Notice of Appearance nor any prior or later appearance, pleading, claim, or suit shall waive any right of Committee to (a) have final orders in non-core matters entered only after *de novo* review by a District Court judge, (b) trial by jury in a proceeding so triable in these cases or any case, controversy, or proceeding related to these cases, (c) have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (d) any objection to the jurisdiction of the Bankruptcy Court for any purpose, (e) any election of remedy, or (f) any rights, claims, actions, defenses, setoffs or recoupments, under agreements, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: June 12, 2014

Respectfully submitted,

**GREENBERG TRAURIG, LLP**

By: /s/ Shari L. Heyen

Shari L. Heyen

Texas State Bar No. 09564750

HeyenS@gtlaw.com

David R. Eastlake

Texas State Bar No. 24074165

EastlakeD@gtlaw.com

1000 Louisiana St., Ste. 1700

Houston, TX 77002

Telephone: 713-374-3500

Telecopier: 713-374-3505

***Proposed Counsel for the Official  
Committee of Unsecured Creditors***

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing *Notice of Appearance and Request for Service of All Pleadings* has been served upon the parties eligible to receive notice through the Court's ECF facilities by electronic mail on June 12, 2014.

/s/ Shari L. Heyen

Shari L. Heyen